



The Babe Ruth Bucket: Myths and Truths about "Tax-Free" Retirement

Liam

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When life insurance comes up in conversation, I sometimes hear people refer to this dynamic product as being “just life insurance.” What they fail to understand is this: First, you fund a valuable Death Benefit from Day One. Second, products in this book include enormously beneficial, tax-mitigating factors, allowing freedom to access to your funds and creative resources, the living benefit mind you, people in competing financial sectors don’t want you to know about, claiming it’s all “just too good to be true” because they lack understanding and education. Designed correctly the PWL, IUL and GUL become an integral part of multi-generational family plans.

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